



ECOM DAILY MARKET REPORT

Monday, Aug 9th, 2010

Very quiet day as the volume in the commodity and equity markets was below average. However, looking at page 2 we can see the specs were active last week adding to their long position which is now 9.6% long. Equity markets are waiting for a FOMC report this week on interest rates but the expectations are for holding rates at unchanged as there are no signs of inflation.

Expect to see more sideways to higher trading in the commodity complex as we wait for the USDA report to come out on Thursday. Grains will be very important as the Russian export ban will certainly play a big factor on the ending stocks for wheat. This might be the next opportunity for a rally but expect to see good selling above the market once again and longer term if the new crop stays on schedule to see a correction lower in the Z'10.



Chart-1 ◀ ▶ ×

Symbol	Open	High	Low	Screen Close	Exchange Close	Change	Yday's Volume	Yday's OI	%Change
CTV0	84.20	84.30	83.77	84.17	84.17	-0.23	0	911	-0.27
CTZ0	80.20	80.63	79.99	80.39	80.39	0.16	0	127833	0.20
CTH1	78.55	79.24	78.27	79.20	79.20	0.39	0	43936	0.49
SX0	1038.50	1043.50	1033.00	1035.00	1035.00	1.50	88933	319704	0.15
WU0	710.00	736.00	698.00	723.00		-2.75	126816	156084	-0.38
CZ0	418.75	425.50	416.00	418.00	418.00	-2.00	175335	634379	-0.48
Dow Jones Index	10654.62	10719.94	10649.40	10700.18		46.62	123095445		0.44
S&P 500	1122.80	1129.24	1120.91	1127.79		6.15	0	0	0.55
US Dollar Index	80.36	80.74	80.27	80.68	80.41	0.32		0	0.40
Spot Crude	80.91	81.76	80.71	81.56	81.48	0.86	397532	280208	1.07
Far Eastern A Index					87.90	0.40			
Official AWP					68.58	unch			
Daily AWP					69.91	0.30			
Today's estimated volume (including open outcry and electronic)					10,500	10,500			
Yesterday's Open Interest					187,253	1,326			
Certificated Stocks					30,351	-89			

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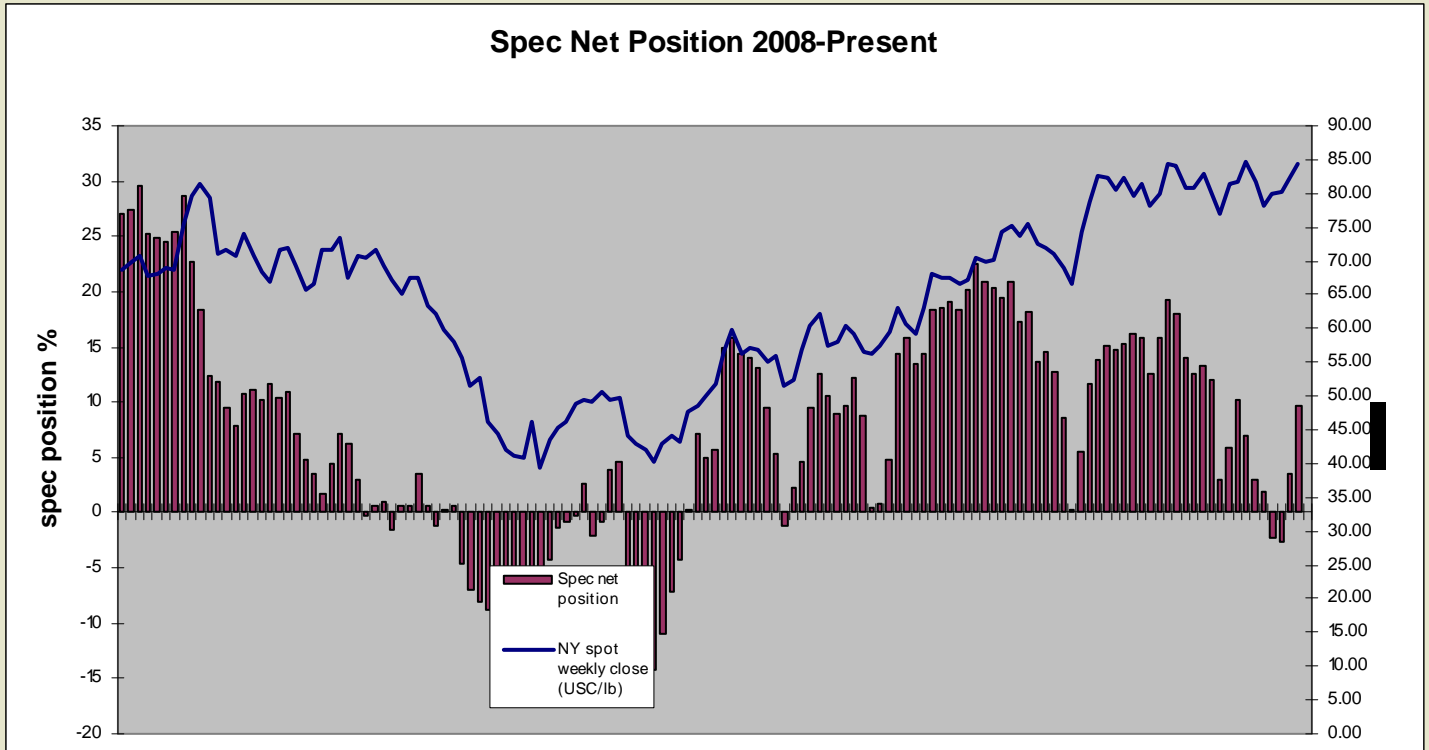




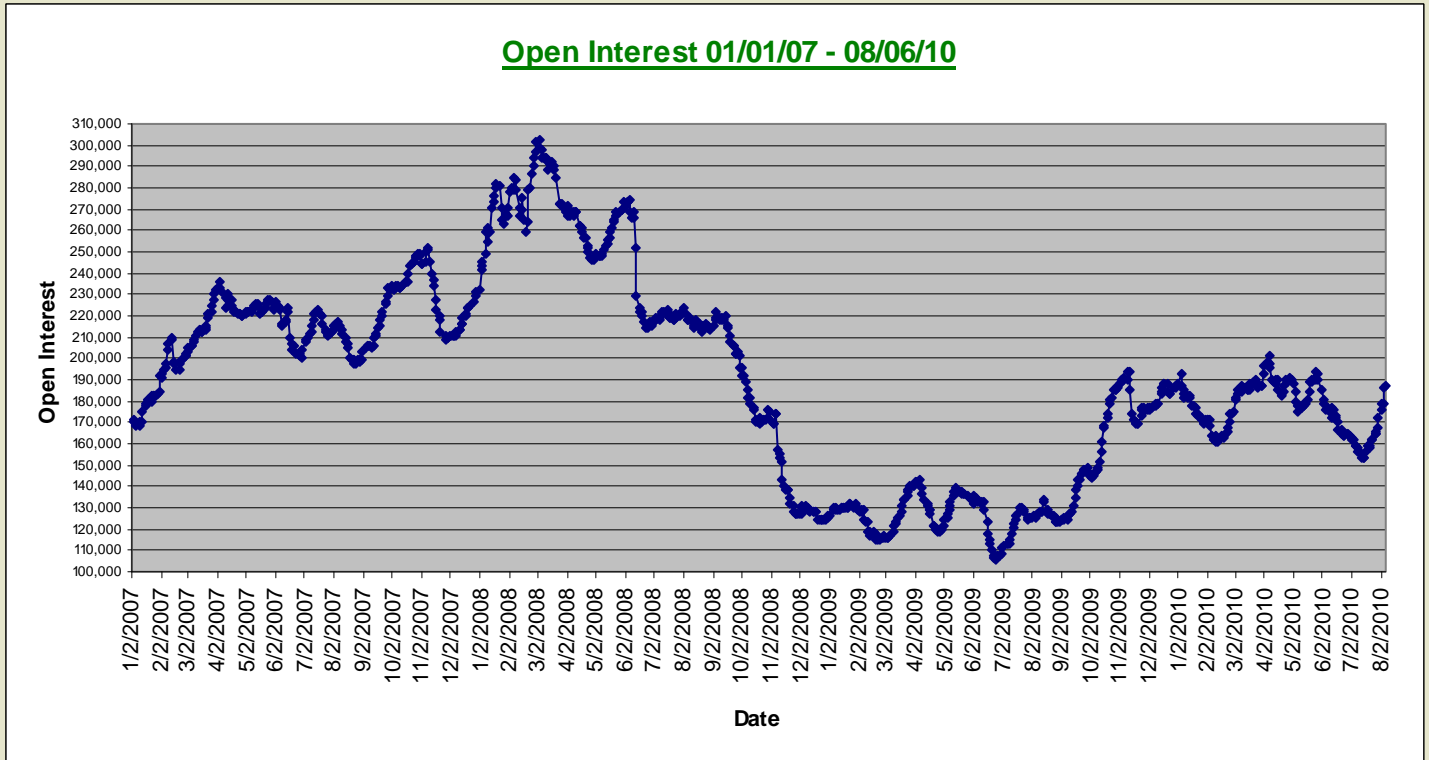
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Spec Net Position 2008-Present



Open Interest 01/01/07 - 08/06/10



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